



LAUREL WEALTH P L A N N I N G

Where to Change your Name Post-Divorce

Many people who change their names upon getting married understandably want to change their names back after a divorce. This checklist serves as a helpful resource for remembering the various documents and locations where you will need to update your name.

PERSONAL:

- Social Security
- Driver's License
- Bank account registration. Order new checks, new debit/credit cards.
- Credit card registration. New credit cards.
- Brokerage account registration.
- Work plan account registration.
- Mortgage
- Passport
- Car title
- Home title
- Voter registration
- Military or Veteran records, if appropriate
- Post Office and PO Box
- Notify your estate planning attorney
- Notify your CPA
- Notify your children's school

INSURANCES:

- Health
- Dental
- If appropriate, H.S.A. account registration.
- Disability
- Long-term care
- Life
- Homeowners/auto/umbrella

INTERNET PRESENCE:

- Social media accounts
- Online shopping accounts (Amazon, iTunes, Paypal, etc.)
- Online subscriptions
- Phone apps with payment features (Venmo, Uber/Lyft, etc.)

This is brought to you courtesy of Laurel Wealth Planning. We have worked with many divorcing and divorced people to help their financial journeys. This checklist can be found at laurelwealthplanning.com

(Please consult your attorney and CPA for legal and tax advice.)

BILLS:

- Cell phone
- Electric
- Gas
- Cable/internet
- Garbage
- Water/Sewer
- Student loans
- Auto loan
- Netflix/Hulu subscriptions

PROFESSIONAL:

- Human resources department through employer
- Business cards
- Email signature
- Email address
- Business website
- LinkedIn
- Change business voicemail recording
- Resume
- Professional organization(s)
- Credentialing organizations
- Work badge
- Notary registration (buy new notary stamp)

MISCELLANEOUS:

- Pet microchip information
- Vet's office
- Change personal voicemail recording
- Magazine/newspaper subscriptions
- Clubs
- Library card
- Alumni association
- Airlines miles
- Loyalty/reward programs
- Doctor's office
- Dental office
- Church membership
- Gym membership
- Costco/Sam's membership
- Prescriptions (Walgreens/CVS)

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